

FORM C

OMB APPROVAL

FORM C-AR

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB Number: ####-####

Estimated average burden hours per response: ##.#

Form C: Filer Information

Filer CIK:	<input type="text" value="0001958777"/>
Filer CCC:	<input type="text" value="XXXXXXXX"/>
Period:	<input type="text" value="12-31-2022"/>
Is this a LIVE or TEST Filing?	<input checked="" type="radio"/> LIVE <input type="radio"/> TEST

Submission Contact Information

Name:	<input type="text"/>
Phone Number:	<input type="text"/>
Contact E-Mail Address:	<input type="text"/>

Form C: Issuer Information

Issuer Information

Name of Issuer:	<input type="text" value="FibroBiologics, Inc."/>
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Legal Status of Issuer:

Form:	<input type="text" value="Corporation"/>
Jurisdiction of Incorporation/Organization:	<input type="text" value="DELAWARE"/>
Date of Incorporation/Organization:	<input type="text" value="12-14-2021"/>

Physical Address of Issuer:

Address 1:	<input type="text" value="455 E. Medical Center Blvd Suite 300"/>
City:	<input type="text" value="Houston"/>
State/Country:	<input type="text" value="TEXAS"/>
Mailing Zip/Postal Code:	<input type="text" value="77598"/>
Website of Issuer:	<input type="text" value="www.fibrobiologics.com"/>
Is there a Co-issuer?	<input type="radio"/> Yes <input checked="" type="radio"/> No

Form C: Annual Report Disclosure Requirements

Annual Report Disclosure Requirements

Current Number of Employees:	<input type="text" value="7.00"/>
Total Assets Most Recent Fiscal Year-end:	<input type="text" value="4824000.00"/>
Total Assets Prior Fiscal Year-end:	<input type="text" value="468000.00"/>
Cash and Cash Equivalents Most Recent Fiscal Year-end:	<input type="text" value="2266000.00"/>
Cash and Cash Equivalents Prior Fiscal Year-end:	<input type="text" value="407000.00"/>

Accounts Receivable Most Recent Fiscal Year-end:	<input type="text" value="0.00"/>
Accounts Receivable Prior Fiscal Year-end:	<input type="text" value="0.00"/>
Short-term Debt Most Recent Fiscal Year-end:	<input type="text" value="7073000.00"/>
Short-term Debt Prior Fiscal Year-end:	<input type="text" value="1758000.00"/>
Long-term Debt Most Recent Fiscal Year-end:	<input type="text" value="1747000.00"/>
Long-term Debt Prior Fiscal Year-end:	<input type="text" value="0.00"/>
Revenue/Sales Most Recent Fiscal Year-end:	<input type="text" value="0.00"/>
Revenue/Sales Prior Fiscal Year-end:	<input type="text" value="0.00"/>
Cost of Goods Sold Most Recent Fiscal Year-end:	<input type="text" value="0.00"/>
Cost of Goods Sold Prior Fiscal Year-end:	<input type="text" value="0.00"/>
Taxes Paid Most Recent Fiscal Year-end:	<input type="text" value="0.00"/>
Taxes Paid Prior Fiscal Year-end:	<input type="text" value="0.00"/>
Net Income Most Recent Fiscal Year-end:	<input type="text" value="-5121000.00"/>
Net Income Prior Fiscal Year-end:	<input type="text" value="-1582000.00"/>

Form C: Signature

Signature

Pursuant to the requirements of Sections 4(a)(6) and 4A of the Securities Act of 1933 and Regulation Crowdfunding (§ 227.100-503), the issuer certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form C and has duly caused this Form to be signed on its behalf by the duly authorized undersigned.

Issuer:	<input type="text" value="FibroBiologics, Inc."/>
Signature:	<input type="text" value="/s/ Peter O'Heeron"/>
Title:	<input type="text" value="Chairman/Founder/CEO"/>

Pursuant to the requirements of Sections 4(a)(6) and 4A of the Securities Act of 1933 and Regulation Crowdfunding (§ 227.100-503), this Form C has been signed by the following persons in the capacities and on the dates indicated.

Signature:	<input type="text" value="/s/ Mark Andersen"/>
Title:	<input type="text" value="CFO"/>
Date:	<input type="text" value="05-01-2023"/>